

# LEADING LEASING FINANCE AND INVESTMENT COMPANY LIMITED

CIN: L65910MH1983PLC451092

**Registered Office:** 1716/1717, 17th Floor, Wing A, Chandak Unicorn, Dattaji Salvi Marg,  
Office Veera Desai Road, Andheri West, Mumbai – 400053

Contact No. +91 9619466145

Email Id: [leadingleasing@gmail.com](mailto:leadingleasing@gmail.com),

Website: [www.llfltd.in](http://www.llfltd.in)

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Date: - **16-02-2026**

To,  
Department of Corporate Service,  
**BSE Limited**,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001  
**SCRIP CODE: 540360**

To,  
**Metropolitan Stock Exchange of India Limited**  
Unit 205A, 2<sup>nd</sup> Floor,  
Piramal Agastya Corporate Park,  
L.B.S. Road, Kurla West, Mumbai-400 070  
**SYMBOL: LLFICL**

**Subject: - Outcome of Board Meeting of Leading Leasing Finance and Investment Company Limited (“the Company”) held on Monday, 16<sup>th</sup> February 2026.**

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Dear Sir / Madam,

With reference to the captioned subject, we wish to inform your good office that the Board of Directors of the Company, at their meeting held today i.e., Monday, 16<sup>th</sup> February 2026, have, inter alia, transacted and approved the following businesses:

01. The Board of Directors have approved the Increase of Authorised Share Capital of the Company from existing Rs 60,00,00,000/- (Rupees Sixty Crores Only) divided into 60,00,00,000 (Sixty Crores) Equity Shares of Re 1/- (Rupee One Only) each to Rs 115,00,00,000/- (Rupees One Hundred Fifteen Crores Only) consisting of 115,00,00,000 (One Hundred Fifteen Crore) equity shares of face value Re 1/- (Rupee One Only) each, and consequent alteration in Clause V of the Memorandum of Association of the Company relating to the share capital of the Company, subject to the approval of the shareholders at the ensuing Extra-Ordinary General Meeting (“EGM”).
02. The Board of Directors approved the execution of a Supplementary Loan Agreement between the Company and persons belonging to the non-promoter category, inter alia, providing for conversion of Unsecured Loan into Equity, subject to approval of the shareholders at the ensuing Extra-Ordinary General Meeting (“EGM”) and the relevant Stock Exchanges.
03. The Board of Directors has approved issuance of up to 42,01,25,660 Equity Shares face value of Rs. 1/- (Rupees One Only) at an issue price of Rs. 5/- (Rupees Five Only) including Security Premium of Rs. 4/- (Rupees Four Only) each on preferential basis to non-promoter category by conversion of their existing unsecured loans in the Company in accordance with the Chapter V of SEBI (Issue of Capital and Disclosure requirement) Regulations, 2018 and other applicable laws, subject to the approval of the shareholders at Extra-Ordinary General Meeting (“EGM”) and the relevant Stock Exchanges

The details relating to conversion of Unsecured Loan into Equity Shares on a Preferential Basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with circular dated September 9, 2015, is enclosed as “**Annexure A**”

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04. Issuance of 5,00,00,000 (Five Crores) Equity shares at face value of Rs. 1/- (Rupees One Only) at an issue price of Rs. 5/- (Rupees Five Only) including Security Premium of Rs. 4/- (Rupees Four Only) each to the allottees on a preferential issue basis (“Preferential Issue”) in accordance with the Chapter V of SEBI (Issue of Capital and Disclosure requirement) Regulations, 2018 and other applicable laws, subject to the approval of the shareholders at Extra-Ordinary General Meeting (“EGM”) and the relevant Stock Exchanges.

The details relating to the issuance of Equity Shares on a Preferential Basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with circular dated September 9, 2015, is enclosed as “**Annexure B**”

05. Notice of Extra-Ordinary General Meeting (“EGM”):

- The Board of Directors has fixed the day, date, time and place for Extra Ordinary General Meeting of the Company. The Board decided that the Extra-Ordinary General Meeting (“EGM”) of the Company will be held on Wednesday, 18<sup>th</sup> March, 2026 at 11:00 AM at registered office of the Company situated at 1716/1717, 17<sup>th</sup> Floor, Wing A, Chandak Unicorn, Dattaji Salvi Marg, Office Veera Desai Road, Andheri West, Mumbai – 400053.
- The Board has appointed M/s Dharti Patel & Associates, Practicing Company Secretary as a Scrutinizer of the Company for conducting the e-voting and venue voting process in Extra - Ordinary General Meeting.
- The e-voting period commences on Sunday, 15<sup>th</sup> March 2026 at 09:00 AM and ends on Tuesday, 17<sup>th</sup> March 2026 at 05:00 PM.
- During this period members of the Company holding shares either in Physical form or in dematerialized form as of Wednesday, 11<sup>th</sup> March 2026 (cut-off date for E-voting) may cast their vote through remote e-voting.

The meeting started at 04:00 PM and concluded at 05:00 PM

Kindly take the same on your records and acknowledge the receipt.

By the order of the Board of Directors

**For, Leading Leasing Finance and Investment Company Limited**

**Ketankumar Shivabhai Gosai**  
**Managing Director**  
**[DIN: 11543634]**

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## “ANNEXURE-A”

The details relating to the issuance of fully paid-up equity shares on a Preferential Basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with circular dated September 9, 2015.

| Sr. No.                | Particulars   | Issue of Equity Shares of the Company   |                        |                                      |           |                                  |   |                                    |
|------------------------|---|---|------------------------|--------------------------------------|-----------|----------------------------------|---|------------------------------------|
| 1.                     | Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)   | Equity Shares of face value Rs. 1/- (Rupees One Only) per share.  |                        |                                      |           |                                  |   |                                    |
| 2.                     | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placements, preferential allotment etc.) | Preferential Allotment (Conversion of Unsecured Loan into Equity)   |                        |                                      |           |                                  |   |                                    |
| 3.                     | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)                            | 42,01,25,660<br>(Forty-Two Crores One Lakhs Twenty-Five Thousand Six Hundred Sixty)   |                        |                                      |           |                                  |   |                                    |
| 4.                     | In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):                              |   |                        |                                      |           |                                  |   |                                    |
| a)                     | Name of Proposed Allottees  | <table border="1"><thead><tr><th>S.N.</th><th>Name of Investor</th></tr></thead><tbody><tr><td>1</td><td>KURJIBHAI PREM JIBHAI RUPARELIYA</td></tr><tr><td>2</td><td>FLYONTRIP SERVICES PRIVATE LIMITED</td></tr></tbody></table>   | S.N.                   | Name of Investor                     | 1         | KURJIBHAI PREM JIBHAI RUPARELIYA | 2 | FLYONTRIP SERVICES PRIVATE LIMITED |
| S.N.                   | Name of Investor  |   |                        |                                      |           |                                  |   |                                    |
| 1                      | KURJIBHAI PREM JIBHAI RUPARELIYA  |   |                        |                                      |           |                                  |   |                                    |
| 2                      | FLYONTRIP SERVICES PRIVATE LIMITED  |   |                        |                                      |           |                                  |   |                                    |
| b)                     | Post allotment of securities outcome of the subscription  | Equity Shares are proposed to be allotted to the investors' name above. Details of the shareholding in the Company, prior to and after the preferential issue, are as under:<br><table border="1"><thead><tr><th>Pre-preferential issue</th><th>Post-allotment of preferential issue</th></tr></thead><tbody><tr><td>21,24,520</td><td>42,22,50,180</td></tr></tbody></table> | Pre-preferential issue | Post-allotment of preferential issue | 21,24,520 | 42,22,50,180                     |   |                                    |
| Pre-preferential issue | Post-allotment of preferential issue  |   |                        |                                      |           |                                  |   |                                    |
| 21,24,520              | 42,22,50,180  |   |                        |                                      |           |                                  |   |                                    |
| c)                     | Issue Price   | Rs. 5/- (Rupees Five Only) per Equity Shares including Rs. 1/- (Rupee One Only) Face Value and Security Premium of Rs. 4/- (Rupees Four Only)   |                        |                                      |           |                                  |   |                                    |
| d)                     | Number of Investor  | 2 (Two)   |                        |                                      |           |                                  |   |                                    |
| e)                     | In case of convertible intimation on the conversion of securities or on lapse of the tenure of the instrument   | Not Applicable  |                        |                                      |           |                                  |   |                                    |

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## “ANNEXURE-B”

The details relating to the issuance of fully paid-up equity shares on a Preferential Basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with circular dated September 9, 2015.

| Sr. No.                | Particulars   | Issue of Equity Shares of the Company  |                        |                                      |     |                              |   |                            |   |                        |   |                            |
|------------------------|---|--|------------------------|--------------------------------------|-----|------------------------------|---|----------------------------|---|------------------------|---|----------------------------|
| 1.                     | Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)   | Equity Shares of face value Rs. 1/- (Rupees One Only) per share.   |                        |                                      |     |                              |   |                            |   |                        |   |                            |
| 2.                     | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placements, preferential allotment etc.) | Preferential Allotment   |                        |                                      |     |                              |   |                            |   |                        |   |                            |
| 3.                     | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)                            | 5,00,00,000<br>(Five Crores)   |                        |                                      |     |                              |   |                            |   |                        |   |                            |
| 4.                     | In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):                              |  |                        |                                      |     |                              |   |                            |   |                        |   |                            |
| a)                     | Name of Proposed Allottees  | <table border="1"><thead><tr><th>S.N.</th><th>Name of Investor</th></tr></thead><tbody><tr><td>1</td><td>BHARATBHAI RAVATBHAI KHACHAR</td></tr><tr><td>2</td><td>JILUBHAI RAVATBHAI KHACHAR</td></tr><tr><td>3</td><td>KARAN JILUBHAI KHACHAR</td></tr><tr><td>4</td><td>KULDEEP BHARATBHAI KHACHAR</td></tr></tbody></table>  | S.N.                   | Name of Investor                     | 1   | BHARATBHAI RAVATBHAI KHACHAR | 2 | JILUBHAI RAVATBHAI KHACHAR | 3 | KARAN JILUBHAI KHACHAR | 4 | KULDEEP BHARATBHAI KHACHAR |
| S.N.                   | Name of Investor  |  |                        |                                      |     |                              |   |                            |   |                        |   |                            |
| 1                      | BHARATBHAI RAVATBHAI KHACHAR  |  |                        |                                      |     |                              |   |                            |   |                        |   |                            |
| 2                      | JILUBHAI RAVATBHAI KHACHAR  |  |                        |                                      |     |                              |   |                            |   |                        |   |                            |
| 3                      | KARAN JILUBHAI KHACHAR  |  |                        |                                      |     |                              |   |                            |   |                        |   |                            |
| 4                      | KULDEEP BHARATBHAI KHACHAR  |  |                        |                                      |     |                              |   |                            |   |                        |   |                            |
| b)                     | Post allotment of securities outcome of the subscription  | Equity Shares are proposed to be allotted to the investors' name above. Details of the shareholding in the Company, prior to and after the preferential issue, are as under:<br><table border="1"><thead><tr><th>Pre-preferential issue</th><th>Post-allotment of preferential issue</th></tr></thead><tbody><tr><td>NIL</td><td>5,00,00,000</td></tr></tbody></table> | Pre-preferential issue | Post-allotment of preferential issue | NIL | 5,00,00,000                  |   |                            |   |                        |   |                            |
| Pre-preferential issue | Post-allotment of preferential issue  |  |                        |                                      |     |                              |   |                            |   |                        |   |                            |
| NIL                    | 5,00,00,000   |  |                        |                                      |     |                              |   |                            |   |                        |   |                            |
| c)                     | Issue Price   | Rs. 5/- (Rupees Five Only) per Equity Shares including Rs. 1/- (Rupee One Only) Face Value and Security Premium of Rs. 4/- (Rupees Four Only)  |                        |                                      |     |                              |   |                            |   |                        |   |                            |
| d)                     | Number of Investor  | 4 (Four)   |                        |                                      |     |                              |   |                            |   |                        |   |                            |
| e)                     | In case of convertible intimation on the conversion of securities or on lapse of the tenure of the instrument   | Not Applicable   |                        |                                      |     |                              |   |                            |   |                        |   |                            |